

राष्ट्रीय केमिकल्स एण्ड  
फर्टिलाइजर्स लिमिटेड  
(भारत सरकार का उपक्रम)  
“प्रियदर्शिनी”, ईस्टर्न एक्सप्रेस हाइवे,  
सायन, मुंबई - 400 022.



RASHTRIYA CHEMICALS  
AND FERTILIZERS LIMITED

(A Government of India Undertaking)  
“Priyadarshini”, Eastern Express Highway,  
Sion, Mumbai - 400 022.

सुश्री नज़हत जे. शेख  
निदेशक (वित्त)

Ms. Nazhat J. Shaikh  
Director (Finance)

CIN - L24110MH1978GOI020185

दूरध्वनी / Tel.: (0) 91 22 2404 5083 / 91 22 2552 3003

ई-मेल / Email : df@rcfltd.com • वेबसाईट / Website : www.rcfltd.com

RCF/CS/Stock Exchanges/2025

September 25,2025

The Corporate Relations Department <b>BSE Limited</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
<b>Script Code: 524230 / 959872 /975890</b>	<b>Script Code: RCF EQ</b> <b>ISIN: INE027A07012 / INE027A08028</b>

Dear Sir/Madam,

**Sub: Outcome of Debenture Allotment Committee held on September 25,2025**

In furtherance to our letter dated September 17 ,2025 regarding intimation of Debenture Allotment Committee Meeting, we wish to inform you that the Debenture Allotment Committee of the Company at its meeting held today, approved and allotted 39,500 7.60% Listed, Rated, Unsecured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Debentures (NCDs) of face value of Rs.1,00,000/-(Rupees One Lakh only) each, aggregating to Rs. 395 crore (Rupees 395 crore) on private placement basis as per the details given in **Annexure A**.

The Meeting Commenced at 10.00 am and concluded at 10:45 am

This is for your information and record.

Thanking you,

Yours faithfully,  
**For Rashtriya Chemicals and Fertilizers Limited**

  
**Nazhat J Shaikh**  
Director (Finance) & CFO  
DIN: 07348075



### Annexure A

Issuer	Rashtriya Chemicals and Fertilizers Limited
Series Name	RCF Series II-2025
Kind of Securities offered	39,500 Listed, Rated, Unsecured, Redeemable, Taxable, Non-Convertible Bonds in the nature of Debentures of face value of Rs.1,00,000/-(Rupees One Lakh only) each (Series II-2025), aggregating to Rs. 395 crore on private placement basis.
Date of Allotment	September 25, 2025
Face value per NCD (In Rs.)	Rs.1,00,000/-
Issue price per NCD (In Rs.)	Rs.1,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE & NSE
ISIN	INE027A08044
Number of NCD allotted	39,500
Total amount of NCD allotted	Rs.395 crore
Tenure	3 years and 10 months
Interest / Coupon Rate	7.60 % p.a.
Details of payment of interest	Annually
Redemption / date of maturity	Wednesday July 25, 2029
Secured/ Unsecured	Unsecured
Objects & Utilization of the Issue Proceeds	Augmentation of long-term working capital of the company, capital expenditure including recoupment of capital expenditure already incurred
Special right/interest/privileges attached to the instrument and changes thereof	The Non-Convertible Debentures (NCD's) allotted by the company to the eligible investor are subject to interest payment @ 7.60% annually for a period of three years

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	Particulars	No of Securities alloted
Name of Investor	A. K. Capital services Limited	5000
	HDFC bank Limited	2500
	Nuvama wealth finance Limited	3000
	Pnb Gilts Limited	4000
	Reliance general insurance company Limited	5000
	The Jammu and Kashmir Bank Limited	10000
	UCO bank	7500
<b>Total</b>		<b>39,500</b>

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