

जय भगवान शर्मा
कार्यपालक निदेशक
(विधि एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
साथ बढ़ें समृद्धि की ओर
“प्रियदर्शिनी”,
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई 400 022.



**RASHTRIYA CHEMICALS
AND FERTILIZERS LIMITED**
(A Government of India Undertaking)
Let us grow together
“Priyadarshini”,
Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

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RCF/CS/Stock Exchanges /2025

June 20, 2025

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051
Script Code: 524230 / 959872 /975890	Script Code: RCF EQ ISIN: INE027A07012 / INE027A08028

Dear Sir/Madam,

Sub: Disclosure of information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is informed that Board of Directors of the Company at their meeting held on June 20, 2025 has accorded approval for Unsecured Inter-corporate Loan amounting to Rs.233 Crore to Talcher Fertilizers Limited, a Joint Venture Company.

The details required under regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed herewith as **Annexure 1**.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

J. B. Sharma
Executive Director
Legal & Company Secretary

Annexure 1

Details Under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Sr. No.	Particulars	Details
1	name(s) of parties with whom the agreement is entered	Borrower: Talcher Fertilizers Limited Lender- Rashtriya Chemicals and Fertilizers Limited
2	Date on which the agreement has been entered into.	Approval of the Board is accorded on June 20, 2025
3	purpose of entering into the agreement;	Unsecured Inter Corporate Loan
4	Size of Loan	Rs.233 Crore (Rupees Two Hundred and thirty three Crore only)
5	shareholding, if any, in the entity with whom the agreement is executed	The Company holds 31.85 % (as per Joint Venture Agreement) stake in the borrower.
6	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	i) Loan tenure: 6 months with prepayment option with a notice of 7 days ii) Interest rate: 6 months SBI MCLR plus 0.65% iii) Monthly interest payment on last day of the month or such other date as may be mutually decided. iv) Unsecured
7	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Yes, Talcher Fertilizers Limited is a joint Venture Company
8	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, Talcher Fertilizers Limited is a joint venture Company and therefore the transaction would fall within the related party transaction. The said transaction would be done at arm's length basis.
9	in case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
10	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil
11	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Nil

For and on