

जय भगवान शर्मा
कार्यपालक निदेशक
(विधी एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर

"प्रियदर्शिनी",
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई 400 022.

CIN - L24110MH1978GOI020185



**RASHTRIYA CHEMICALS
AND FERTILIZERS LIMITED**

(A Government of India Undertaking)

Let us grow together

"Priyadarshini",
Eastern Express Highway,
Sion, Mumbai - 400 022.

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RCF/CS/Stock Exchange/2025

January 31 ,2025

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051
Script Code: 524230/959872/973742	Script Code: RCF EQ ISIN : INE027A07012/INE027A08010/ INE027A08028

Dear Sir/Madam,

Sub: Certificate pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (ISIN: INE027A08010)

This is in continuation to our letter dated November 9,2024 regarding intimation of Record Date for the purpose of ascertaining the eligibility for payment of interest and redemption of principal amount of Non-Convertible Debentures (NCDs) bearing ISIN: INE027A08010.

Pursuant to Regulation 57 read with SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29.07.2022, we would like to confirm that the Company has made the interest payment of Rs. 19.77 crore due on NCDs and redemption of Principal Amount on 31.01.2025 as per following table details:

a. Whether Interest payment/ redemption payment made (Yes/ no):-Yes

b. Details of interest payments: -

Sl. No.	Particulars	Details
1.	ISIN	INE027A08010
2.	Issue size	300 crore
3.	Interest Amount to be paid on due date	Rs 19.77 crore
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	January 3,2025
8.	Due date for interest payment	January 31,2025
9.	Actual date for interest payment	January 31,2025

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10.	Amount of interest paid	Rs 19.77 crore
11.	Date of last interest payment	January 31,2024
12.	Reason for non-payment/ delay in payment	Not Applicable

c. Details of redemption payments: - Yes

Sl. No.	Particulars	Details
1.	ISIN	INE027A08010
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	Not Applicable
	By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	3000
9.	Due date for redemption/ maturity	31/01/2025
10.	Actual date for redemption (DD/MM/YYYY)	31/01/2025
11.	Amount redeemed	Rs.300,00,00,000
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	31/01/2024

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited



J.B. Sharma
Executive Director
Legal and Company Secretary