

**जय भगवान शर्मा**  
कार्यपालक निदेशक  
(विधी एवं कंपनी सचिव)

**Jai Bhagwan Sharma**  
Executive Director  
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड  
फर्टिलाइजर्स लिमिटेड  
(भारत सरकार का उपक्रम)  
साथ बढ़ें मगृष्कि की ओर  
“प्रियदर्शिनी”,  
ईस्टर्न एक्सप्रेस हाइवे,  
सायन, मुंबई - 400 022.



**RASHTRIYA CHEMICALS  
AND FERTILIZERS LIMITED**  
(A Government of India Undertaking)  
*Let us grow together*  
“Priyadarshini”,  
Eastern Express Highway,  
Sion, Mumbai - 400 022.

**CIN - L24110MH1978GOI020185**

दूरध्वनी / Tel.: (Off): (022) 2404 5024 • ई-मेल / Email: jbsharma@rcfltd.com • वेबसाइट / Website: www.rcfltd.com

**RCF/CS/Stock Exchanges/2024**

**August 7, 2024**

The Corporate Relations Department <b>BSE Limited</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.  <b>Script Code: 524230 / 959872 / 973742</b>	The Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.  <b>Script Code: RCF EQ</b> <b>ISIN: INE027A07012 / INE027A08010</b>
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Dear Sir/Madam,

**Sub: Outcome of Debenture Allotment Committee held on August 7, 2024**

In furtherance to our letter dated August 1, 2024 regarding intimation of Debenture Allotment Committee Meeting, we wish to inform you that the Debenture Allotment Committee of the Company in its meeting held today, approved and allotted 30,000 7.99% Listed, Unsecured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Debentures (NCDs) of face value of Rs.1,00,000/-(Rupees One Lakh only) each, aggregating to Rs. 300 crore (Rupees 300 Crore) on private placement basis as per the details given in **Annexure A**.

The Meeting Commenced at 11.30 am and concluded at 12:45 pm

This is for your information and record.

Thanking you,

Yours faithfully,  
**For Rashtriya Chemicals and Fertilizers Limited**

**J.B. Sharma**  
Executive Director  
Legal and Company Secretary

Encl :a/a

### Annexure A

Issuer	Rashtriya Chemicals and Fertilizers Limited
Series Name	RCF Series I-2024
Kind of Securities offered	Listed, Unsecured, Rated, Redeemable, Taxable, Non-Convertible Bonds in the nature of Debentures (NCD) on Private placement basis for an issue size of Rs.200 Crore with an option to retain oversubscription of Rs. 100 Crore
Date of Allotment	August 7,2024
Face value per NCD (In Rs.)	Rs.1,00,000/-
Issue price per NCD (In Rs.)	Rs.1,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE & NSE
ISIN	INE027A08028
Number of NCD allotted	30,000
Total amount of NCD allotted	Rs.300 Crore
Tenure	3 years
Interest / Coupon Rate	7.99 % p.a.
Details of payment of interest	Annually
Redemption / date of maturity	Saturday, August 7,2027
Secured/ Unsecured	Unsecured
Objects & Utilization of the Issue Proceeds	Augmentation of long-term working capital of the company, capital expenditure including recoupment of capital expenditure already incurred
Special right/interest/privileges attached to the instrument and changes thereof	The Non-Convertible Debentures (NCD's) allotted by the company to the eligible investor are subject to interest payment @ 7.99% annually for a period of three years
Name of Investor	ICICI Bank Limited

